



April 25, 2014

Ms. Lubna Farooq Malik
Director
Off Site Supervision & Enforcement Department
State Bank of Pakistan
II Chundrigar Road
Karachi

Dear Madam,

Financial statement of Industrial and Commercial Bank of China (the Bank)
For the period end 31 March 2014

We are writing with reference to the Section 34 and Section 36 of the Banking Companies Ordinance, 1962 requiring all banks to submit their approved quarterly financial statements to the State Bank of Pakistan within 1 month of the quarter end.

In view of the above, kindly find enclosed a copy of our unaudited quarterly report. We thank you for the continued support extended to Industrial and Commercial Bank of China Limited.

Kindly let us know if any additional information is required.

Sincerely,

Xu Keen
CEO

Wang Xin
General Manager Finance

